

Newsroom

The Chorus II Portfolios are changing to better meet your needs – December 7, 2016

The markets are continually evolving... and the Chorus II Portfolios keep right up with them! They're being updated to better meet your needs and requirements as an investor.

The Chorus II Portfolios are now split in two distinct objectives — reducing volatility and growing capital. As a result, their composition or “architecture” is changing with the addition of new investment funds to enhance your investments’ strategic diversification. Moreover, you continue to benefit from tactical management by seasoned portfolio managers.

Enhancing the stability of your investments

The Low Volatility Chorus II Portfolios include the Conservative, Balanced Income and Balanced Growth portfolios. Their primary objective is to mitigate the effects of market declines.

Aiming for faster capital growth

The Capital Growth Chorus II Portfolios include the Growth, High Growth and Maximum Growth portfolios, whose main objectives are as follows:

- Stay attuned to market opportunities in rising markets.
- Follow trends in leading sectors.
- Focus on capital growth.

Additionally, each of the Chorus II Portfolios was renamed in December 2016 to better reflect these changes.*

Old Chorus II Portfolio name	New Chorus II Portfolio name
Conservative Balanced Income Balanced Growth	Low Volatility Portfolios
	Conservative Low Volatility Moderate Low Volatility Balanced Low Volatility
	Growth Portfolios
Growth High Growth Maximum Growth	Growth Dynamic Growth Maximum Growth

*Note that the changes apply to both the Trust and Corporate Class portfolios.

As a Chorus II Portfolio holder, these new changes will enhance your experience, molding it to your reality, your priorities and your investor profile, in step with market movements.

If you'd like more information on the new Chorus II Portfolios, contact your representative.

Desjardins Funds are not guaranteed, their value fluctuates frequently and their past performance is not indicative of their future returns. Commissions, trailing commissions, management fees and expenses may all be associated with mutual fund investments. Please read the prospectus before investing. Desjardins Funds are offered by such registered dealers as Desjardins Financial Services Firm, a mutual fund dealer belonging to Desjardins Group that distributes the Funds in caisses throughout Quebec and Ontario, as well as through Desjardins Business centres.