Newsroom

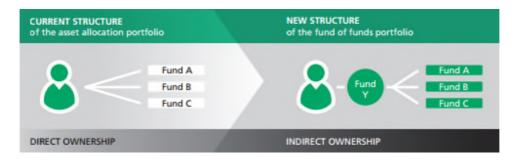
Change to Diapason Portfolios and Diapason Retirement Portfolios held in a registered account

- May 27, 2013

As of May 10, 2013, Diapason and Diapason Retirement Portfolios held in a registered account such as an RRSP, a TFSAor a RRIF underwent a minor change of structure. Previously structured as an asset allocation program, these portfolios are now offered as a fund of funds.

What does this change mean?

Instead of directly holding units in the funds of your Diapason Portfolio or Diapason Retirement Portfolio, holders now own units of a single fund that comprises several investment funds. This change had no tax impact as it only affects Diapason and Diapason Retirement Portfolios held in a registered account. No change has been made to the fee structure.



What are the benefits of this change?

Your Diapason or Diapason Retirement Portfolio is now rebalanced continuously according to market fluctuations instead of every quarter. Certain sections of your investment statement have been simplified.

For more information, please refer to the <u>Q&A - (PDF - 122 KB)</u> or contact your Desjardins advisor.